Total Receivables 1,652,962 1,645,079 Prepaid Expenses 26,608 14,453 Other Current Assets 0 0 Total Current Assets 1,754,570 1,771,534 Land 1,268,642 1,225,293 Building 5,731,971 5,474,654		
Month to DateFCCS_PeriodicFCCS_PeriodicDec-23Dec-22CareOne at HolmdelCareOne at HolmdelASSETSCash and Cash Equivalents\$75,000Restricted Cash038,327Accounts Receivable1,913,263Allowance for Doubtful Accounts(260,301)Net Accounts Receivable0Other Receivable0Total Receivables26,608Other Current Assets0Other Current Assets0Dialing1,268,642Land1,268,642Building1,340,457Land1,268,642Furniture & Fixtures1,340,457Equipment0Gomputer Hardware & Software75,274Vehicles1,093,160Property and Equipment, Net3,548,594Accumulated Depreciation(6,544,566)Property and Equipment, Net3,548,594Accumulated Depreciation5,556,6885,556,6885,556,688		
Dec-23 Dec-22 CareOne at Holmdel CareOne at Holmdel CareOne at Holmdel ASSETS \$75,000 \$73,675 Cash and Cash Equivalents \$75,000 \$73,675 Restricted Cash 0 38,327 Accounts Receivable 1,913,263 1,823,869 Allowance for Doubtful Accounts (260,301) (178,790) Net Accounts Receivable 0 0 0 Other Receivable		
CareOne at Holmdel CareOne at Holmdel ASSETS \$75,000 \$73,675 Cash and Cash Equivalents \$75,000 \$73,675 Restricted Cash 0 38,327 Accounts Receivable 1,913,263 1,823,869 Allowance for Doubtful Accounts (260,301) (178,790) Net Accounts Receivable 1,652,962 1,645,079 Other Receivable 0 0 0 Total Receivables 26,608 14,453 0 0 Other Current Assets 0 0 0 0 0 Iand 1,268,642 1,225,203 1,340,457 1,338,010 1,425,952 1,367,029 Building 5,731,971 5,474,654 1,225,952 1,367,029 1,367,029 Computer Hardware & Software 75,274 7,5274 7,5274 7,5274 Vehicles 59,967 59,967 59,967 59,967 59,967 Construction in Progress 187,256 213,274 7,526 213,274 Fixed Assets <th></th> <th></th>		
Holmdel Holmdel ASSETS \$75,000 \$73,675 Cash and Cash Equivalents \$75,000 \$73,675 Restricted Cash 0 38,327 Accounts Receivable 1,913,263 1,823,860 Allowance for Doubtful Accounts (260,301) (178,790 Net Accounts Receivable 1,652,962 1,645,079 Other Receivable 0 0 Total Receivables 1,652,962 1,645,079 Prepaid Expenses 26,608 14,453 Other Current Assets 0 0 Total Current Assets 1,754,570 1,771,534 Land 1,268,642 1,225,293 Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 <	Chang	<i>g</i> e
ASSETS \$75,000 \$73,675 Cash and Cash Equivalents \$75,000 \$73,675 Restricted Cash 0 38,327 Accounts Receivable 1,913,263 1,823,869 Allowance for Doubtful Accounts (260,301) (178,790) Net Accounts Receivable 1,652,962 1,645,079 Other Receivable 0 0 0 Total Receivables 26,608 14,453 Other Current Assets 0 0 0 Total Current Assets 0 0 0 Juiding 1,268,642 1,225,293 1,367,029 Building 5,731,971 5,474,654 1,225,293 Building 1,340,457 1,338,010 0 Furniture & Fixtures 1,340,457 1,338,010 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 75,274 Vehicles 59,967 59,967 59,967 59,967 Construction in Progress 187,256 213,274 10,093,160 9,753	t	
Cash and Cash Equivalents \$75,000 \$73,675 Restricted Cash 0 38,327 Accounts Receivable 1,913,263 1,823,869 Allowance for Doubtful Accounts (260,301) (178,790) Net Accounts Receivable 1,652,962 1,645,079 Other Receivable 0 0 Total Receivables 26,608 14,453 Other Current Assets 0 0 Total Current Assets 0 0 Land 1,268,642 1,225,293 Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Softer Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 </td <td>CareOne at H</td> <td>Holmdel</td>	CareOne at H	Holmdel
Cash and Cash Equivalents \$75,000 \$73,675 Restricted Cash 0 38,327 Accounts Receivable 1,913,263 1,823,869 Allowance for Doubtful Accounts (260,301) (178,790) Net Accounts Receivable 1,652,962 1,645,079 Other Receivable 0 0 Total Receivables 26,608 14,453 Other Current Assets 0 0 Total Current Assets 0 0 Land 1,268,642 1,225,293 Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Softer Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 </td <td></td> <td></td>		
Restricted Cash 0 $38,327$ Accounts Receivable $1,913,263$ $1,823,869$ Allowance for Doubtful Accounts $(260,301)$ $(178,790)$ Net Accounts Receivable $1,652,962$ $1,645,079$ Other Receivables 0 0 Total Receivables $1,652,962$ $1,645,079$ Prepaid Expenses $26,608$ $14,453$ Other Current Assets 0 0 Total Current Assets 0 0 Building $1,268,642$ $1,225,293$ Building $5,731,971$ $5,474,654$ Leasehold Improvements 0 0 Furniture & Fixtures $1,340,457$ $1,338,010$ Equipment $1,429,592$ $1,367,029$ Computer Hardware & Software $75,274$ $75,274$ Vehicles $59,967$ $59,967$ Construction in Progress $187,256$ $213,274$ Fixed Assets $10,093,160$ $9,753,501$ Accumulated Depreciation $(6,544,566)$ $(6,235,761)$ Property and Equipment, Net $3,548,594$ $3,517$	75	\$1,326
Accounts Receivable $1,913,263$ $1,823,869$ Allowance for Doubtful Accounts $(260,301)$ $(178,790)$ Net Accounts Receivable $1,652,962$ $1,645,079$ Other Receivable 0 0 Total Receivables $26,608$ $14,453$ Other Current Assets 0 0 Total Current Assets 0 0 Building $1,268,642$ $1,225,293$ Building $5,731,971$ $5,474,654$ Leasehold Improvements 0 0 Furniture & Fixtures $1,340,457$ $1,338,010$ Equipment $1,429,592$ $1,367,029$ Computer Hardware & Software $75,274$ $75,274$ Vehicles $59,967$ $59,967$ Construction in Progress $187,256$ $213,274$ Fixed Assets $10,093,160$ $9,753,501$ Accumulated Depreciation $(6,544,566)$ $(6,235,761)$ Property and Equipment, Net $3,548,594$ $3,517,740$ Goodwill $5,556,688$ $5,556,688$ Licenses $7,500$ $7,500$		(38,327)
Allowance for Doubtful Accounts $(260,301)$ $(178,790)$ Net Accounts Receivable $1,652,962$ $1,645,079$ Other Receivables 0 0 Total Receivables $26,608$ $14,453$ Other Current Assets 0 0 Total Current Assets 0 0 Total Current Assets 0 0 Building $5,731,971$ $5,474,654$ Leasehold Improvements 0 0 Furniture & Fixtures $1,340,457$ $1,338,010$ Equipment $1,429,592$ $1,367,029$ Computer Hardware & Software $75,274$ $75,274$ Vehicles $59,967$ $59,967$ Construction in Progress $187,256$ $213,274$ Fixed Assets $10,093,160$ $9,753,501$ Accumulated Depreciation $(6,544,566)$ $(6,235,761)$ Property and Equipment, Net $3,548,594$ $3,517,740$ Goodwill $5,556,688$ $5,556,688$ Licenses $7,500$ $7,500$		89,394
Net Accounts Receivable 1,652,962 1,645,079 Other Receivable 0 0 Total Receivables 1,652,962 1,645,079 Prepaid Expenses 26,608 14,453 Other Current Assets 0 0 Total Current Assets 0 0 Land 1,268,642 1,225,293 Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation		(81,511)
Other Receivable 0 0 Total Receivables 1,652,962 1,645,079 Prepaid Expenses 26,608 14,453 Other Current Assets 0 0 Total Current Assets 1,754,570 1,771,534 Land 1,268,642 1,225,293 Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Sonstruction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500		7,883
Total Receivables 1,652,962 1,645,079 Prepaid Expenses 26,608 14,453 Other Current Assets 0 0 Total Current Assets 0 0 Total Current Assets 1,754,570 1,771,534 Land 1,268,642 1,225,293 Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761 Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	12	1,005
Prepaid Expenses 26,608 14,453 Other Current Assets 0 0 Total Current Assets 1,754,570 1,771,534 Land 1,268,642 1,225,293 Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	0	0
Other Current Assets 0 0 Total Current Assets 1,754,570 1,771,534 Land 1,268,642 1,225,293 Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	79	7,882
Other Current Assets 0 0 Total Current Assets 1,754,570 1,771,534 Land 1,268,642 1,225,293 Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500		
Total Current Assets 1,754,570 1,771,534 Land 1,268,642 1,225,293 Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	53	12,156
Land 1,268,642 1,225,293 Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	0	0
Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	34	(16,963)
Building 5,731,971 5,474,654 Leasehold Improvements 0 0 Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	93	43,350
Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500		257,317
Furniture & Fixtures 1,340,457 1,338,010 Equipment 1,429,592 1,367,029 Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	0	0
Computer Hardware & Software 75,274 75,274 Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	10	2,447
Vehicles 59,967 59,967 Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	29	62,563
Construction in Progress 187,256 213,274 Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	74	0
Fixed Assets 10,093,160 9,753,501 Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	67	0
Accumulated Depreciation (6,544,566) (6,235,761) Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	74	(26,018)
Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	01	339,659
Property and Equipment, Net 3,548,594 3,517,740 Goodwill 5,556,688 5,556,688 Licenses 7,500 7,500	61)	(308,806)
Licenses 7,500 7,500		30,853
Licenses 7,500 7,500	88	0
		0
		0
Debt Issuance Costs 206,598 251,948		
Debt issuance costs 200,398 231,946 Other Long Term Assets 4,546 1,698		(45,351) 2,849
Other Long Term Assets 4,340 1,050 Total Assets \$11,078,496 \$11,107,108		(\$28,612)

Balance Sheet			
NJ SNFs			
CareOne at Holmdel			
Month to Date	FCCS_Periodic Dec-23	FCCS_Periodic Dec-22	FCCS_Periodic Change
1	CareOne at Holmdel	CareOne at Holmdel	CareOne at Holmdel
LIABILITIES AND MEMBER'S CAPITAL			
Accounts Payable	\$1,199,593	\$2,029,923	(\$830,330)
Accrued Expenses	156,682	156,446	236
Accrued Interest	202,875	174,542	28,333
Accrued Payroll - Salaries	187,430	0	187,430
Accrued PR Taxes & Benefits	74,319	83,456	(9,137)
Accrued Insurance	99,164	298,266	(199,103)
Suspense Accrued Interest	0	0	0
Corporate and Business Tax Liabilities	86,421	81,624	4,797
Total Accounts Payable and Accrued Liabilities	2,006,483	2,824,258	(817,775)
Fotal Recounts Fayable and Recrued Exabilities	2,000,100	2,02 1,200	(017,775)
Resident Trust Liability	0	38,327	(38,327)
PNA Security Deposit	4,546	1,698	2,849
Entrance Fees	0	-,	_,0
Other Current Liabilities	0	0	0
Debt - Current Portion	322,145	(0)	322,145
Line of Credit - Current	0	(0)	0
Total Current Liabilities	2,333,175	2,864,283	(531,108)
Total Current Elabilities	2,555,175	2,004,203	(331,100)
Due to / from Affiliates	(54,215,388)	(53,470,745)	(744,643)
Debt - Long Term Portion	27,939,986	28,262,131	(322,145)
Line of Credit - Long Term	0	0	(022,110)
Partners Note	(1,500,000)	(1,500,000)	0
Deferred Lease Incentive	0	0	0
Interest Rate Swap Liability	0	ů 0	0
Other Long Term Liabilities	0	0	0
Total Long Term Liabilities	(27,775,402)	(26,708,614)	(1,066,788)
Total Liabilities	(25,442,227)	(23,844,331)	(1,597,896)
Total Liabilities	(23,442,227)	(23,044,331)	(1,397,690)
Interest Rate Swap	0	0	0
Additional Paid In Capital	0	0	0
Class C Interests	0	0	0
Members' Distributions	(33,375)	(33,375)	0
Equity Transfer	0	0	0
Members' Capital	1,000	1,000	0
Non Controlling Interest	0	0	0
Retained Earnings	36,553,099	34,983,815	1,569,284
Equity	36,520,724	34,951,440	1,569,284
Total Liabilities and Equity	\$11,078,496	\$11,107,108	(\$28,612)
Total Encontres and Equity		¥11,107,100	(\$20,012)

NJ SNFs CareOne at Holmdel	
CareOne at Holmdel	
V D	1////
Year to Date	YTD
Dec-23	Dec - 23
	CareOne at
TOTAL	Holmdel
RESIDENT REVENUES	
Total Private	\$2,551,42
Medicaid and Managed Medicaid	2,037,03
Managed Care	2,384,46
Medicare - All Types	10,626,25
Non-Covered and All Others	.,,
Total - Room & Board Revenue	17,599,170
Ancillary Revenue	211,31
Enhanced Services Revenue	
Other Resident Revenue	4,53
Total Resident Revenue	17,815,029
	4.70
Other Revenues Provider Tax Income	4,73
Total Revenue	
l otal Revenue	17,819,76
OPERATING EXPENSES	
Nursing	4,821,884
Dietary	879,53
Therapy	1,433,94
Ancillary Expenses	1,489,300
Administrative	1,223,303
Plant & Utilities	642,61
Housekeeping & Laundry	450,06
Activities	218,02
Admissions	194,56
Social Service	84,03
Employee Benefits and Payroll Taxes	956,789
Bad Debt Expense	297,22
Insurance Expense	275,37
Total Operating Expenses	12,966,66
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
EBITDARM	4,853,100
EBITDARM MARGIN	279
	727,96
Management Fees	
Management Fees EBITDAR	4,125,139
Management Fees EBITDAR Rent	4,125,139
Management Fees EBITDAR	4,125,139
Management Fees EBITDAR Rent EBITDA	4,125,139
Management Fees EBITDAR Rent EBITDA	4,125,139
Management Fees EBITDAR Rent EBITDA CAPITAL RELATED Amortization Depreciation	4,125,13 9 4,125,13 9 45,35
Management Fees EBITDAR Rent EBITDA CAPITAL RELATED Amortization Depreciation Extraordinary Items and Gain/Loss	4,125,13 9 4,125,13 9 45,35 308,800
Management Fees EBITDAR Rent EBITDA CAPITAL RELATED Amortization Depreciation Extraordinary Items and Gain/Loss Equity in Earnings	4,125,13 9 4,125,13 9 45,35 308,800
Management Fees EBITDAR Rent EBITDA CAPITAL RELATED Amortization Depreciation Extraordinary Items and Gain/Loss	4,125,13 4,125,13 45,35 308,80
Management Fees EBITDAR Rent EBITDA CAPITAL RELATED Amortization Depreciation Extraordinary Items and Gain/Loss Equity in Earnings	4,125,13 4,125,13 45,35 308,80 2,211,88
Management Fees EBITDAR Rent EBITDA CAPITAL RELATED Amortization Depreciation Extraordinary Items and Gain/Loss Equity in Earnings Interest Expense	4,125,13 4,125,13 45,35 308,80 2,211,88 (1,87
Management Fees EBITDAR Rent EBITDA CAPITAL RELATED Amortization Depreciation Extraordinary Items and Gain/Loss Equity in Earnings Interest Expense Investment Income	4,125,13 4,125,13 45,35 308,80 2,211,88 (1,87
Management Fees EBITDAR Rent EBITDA CAPITAL RELATED Amortization Depreciation Extraordinary Items and Gain/Loss Equity in Earnings Interest Expense Investment Income Non Recurring	4,125,139 4,125,139 45,35 308,800 2,211,88 (1,87 (8,31)
Management Fees EBITDAR Rent EBITDA CAPITAL RELATED Amortization Depreciation Extraordinary Items and Gain/Loss Equity in Earnings Interest Expense Investment Income Non Recurring Other Income Kapital Related	4,125,139 4,125,139 45,35 308,800 2,211,88 (1,87 (8,31) 2,555,855
Management Fees EBITDAR Rent EBITDA CAPITAL RELATED Amortization Depreciation Extraordinary Items and Gain/Loss Equity in Earnings Interest Expense Investment Income Non Recurring Other Income Capital Related Pre-Tax Income	4,125,139 4,125,139 45,35 308,800 2,211,88 (1,87 (8,31) 2,555,855 1,569,284
Management Fees EBITDAR Rent EBITDA CAPITAL RELATED Amortization Depreciation Extraordinary Items and Gain/Loss Equity in Earnings Interest Expense Investment Income Non Recurring Other Income Capital Related Pre-Tax Income Income Tax	4,125,139 4,125,139 45,35 308,800 2,211,88 (1,87 (8,31) 2,555,855 1,569,284
Management Fees EBITDAR Rent EBITDA CAPITAL RELATED Amortization Depreciation Extraordinary Items and Gain/Loss Equity in Earnings Interest Expense Investment Income Non Recurring Other Income Capital Related Pre-Tax Income	4,125,139

CareOne at Holmdel Statement of Cash Flows

	CareOne at Holmdel
Cash Flows from Operating Activities:	
Net Income	1,569,284
Adjustments to reconcile net income to net cash	
provided by operating activities:	
Depreciation and amortization	354,156
Changes in operating assets and liabilities:	
Decrease (Increase) in restricted cash	38,327
Decrease (Increase) in patient receivables	(7,883)
Decrease (Increase) in other receivables	0
Decrease (Increase) in prepaid expenses and other current assets	(12,156)
Decrease (Increase) in other long term assets	(2,849)
Decrease (Increase) in amounts due from affiliates/Partner's note	(744,643)
(Decrease) Increase in accounts payable	(830,330)
(Decrease) Increase in accrued expenses	(170,534)
(Decrease) Increase in accrued payroll and payroll taxes	178,293
(Decrease) Increase in patients' security deposits and liabilities	(35,479)
(Decrease) Increase in other current liabilities	4,797
(Decrease) Increase in other long term liabilities	0
Net Cash provided by Operating Activities	340,985
Cash Flows from Investing Activities: Additions to property and equipment, net	(339,659)
Net Cash used in Investing Activities	(339,659)
Cash Flows from Financing Activities:	
Net borrowing under Loan	0
Line of credit	0
Debt Issuance costs	0
Distributions to Members	0
Net Cash used in Financing Activities	
Change in Cash and Cash Equivalents	1,326
Cash and Cash Equivalents - beginning of period	73,675
Cash and Cash Equivalents - end of period	\$75,000